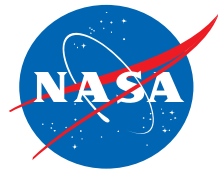


The Impacts of Heating Actuators in Extremely Cold Space Environments



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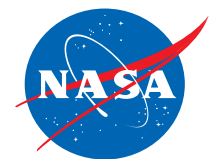
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Motivation

- Rotational actuators for Space mechanisms require a mechanical gearbox to meet mass, volume requirements
- Mechanical gears require lubrication to achieve satisfactory performance & life
- SOA approaches for temperatures < about -60 °C:

Current approaches	Current penalty
Heat the gearbox/motor to ≥ -60 °C & use grease lubrication	Increased complexity & mass less power for science
Use dry film lubricant on contacting surfaces	(often significant) reductions in life design constraints on load & speed

- **This is a pervasive problem** – *potential for big impact*

Mechanisms affected
Rover wheels
Solar arrays
Gimbals
ISRU (drills, buckets, etc)
Robot arms
...

Environments affected
Lunar surface
Lunar Gateway
Mars
Europa
Titan
...



Motors for Dusty & Extremely Cold Environments (MDECE) Project

- **Research project, FY21 – FY24**
- **Goal:** Develop two unheated rotational actuators that can operate for a long duration in extreme cold (ambient temperature of $-243\text{ }^{\circ}\text{C}$ (30 K))
 - Evaluate life in controlled, reproducible, representative lunar dust environment
- **Approach:** eliminate gearbox lubrication
 - 1 actuator with non-contact gearing; 1 actuator with no gears
- **Relevant environment:** Broadly applicable, but focusing on lunar permanently shadowed region (PSR)

- **Scope:**

In scope

- Dust effects on actuator internals
 - Functional / active components
 - Dry film lubricant
- Compatibility with drive/controller
- Drive/controller development [piezo motor only]

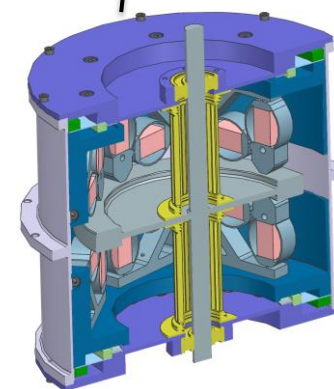
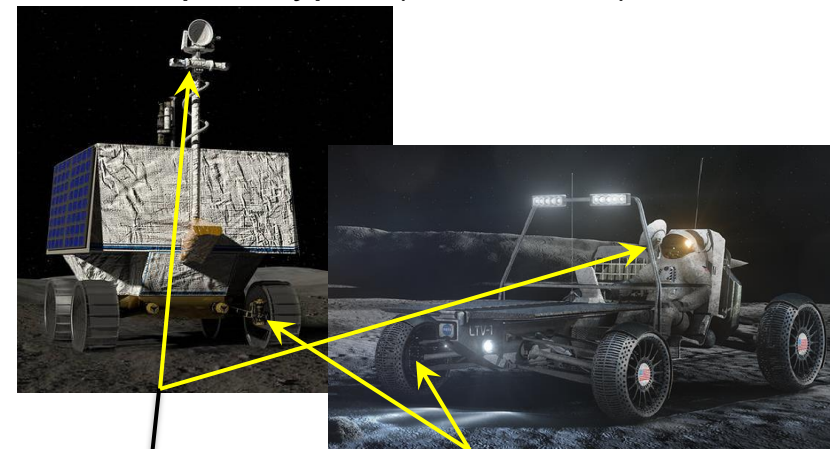
Out of scope

- Bearings
- Dust seals
- Stand-alone dust mitigation tech

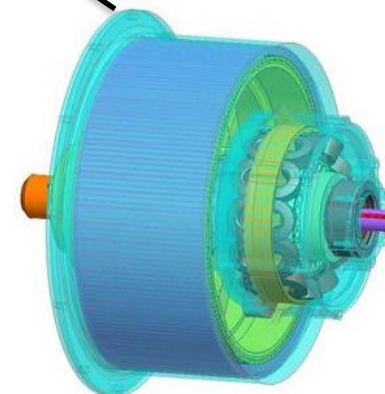
- **Promising applications:**

- Magnetic actuator: rover mobility • in-situ resource utilization • robotic arm joints • rotors for powered flight
- Piezoelectric actuator: precision pointing (e.g., laser communication) • low power robotic arm joints

Example mechanisms for demonstrating prototypes (NASA KSC)



Piezoelectric motor configuration 1 (JPL)



Magnetically-gearless motor concept (NASA GRC & GSFC)

[graphic courtesy of NDEAA team/JPL/Caltech/NASA (Patent pending)]



Heating Requirements in a Lunar PSR

Objectives

1. Quantify the energy required to heat a reference actuator from its survival temperature to its operating temperature (213 K)
2. Quantify the heater power required to maintain the reference actuator at 213 K

Reference actuator: 22 W continuous output, Ø97 mm x 169 mm cylinder with a mass of 3.15 kg

- Temperature-dependent heat capacity of Ti6Al4V
- Constant emissivity

Lunar surface environment: regolith temperature (30 K) & emissivity (0.95)

Thermal model

- Radiative heat transfer only
- No external heat sources (e.g., nearby hardware, reflected solar flux, Earthshine)
- 50% view factor to lunar regolith & to deep space



Heating Requirements in a Lunar PSR

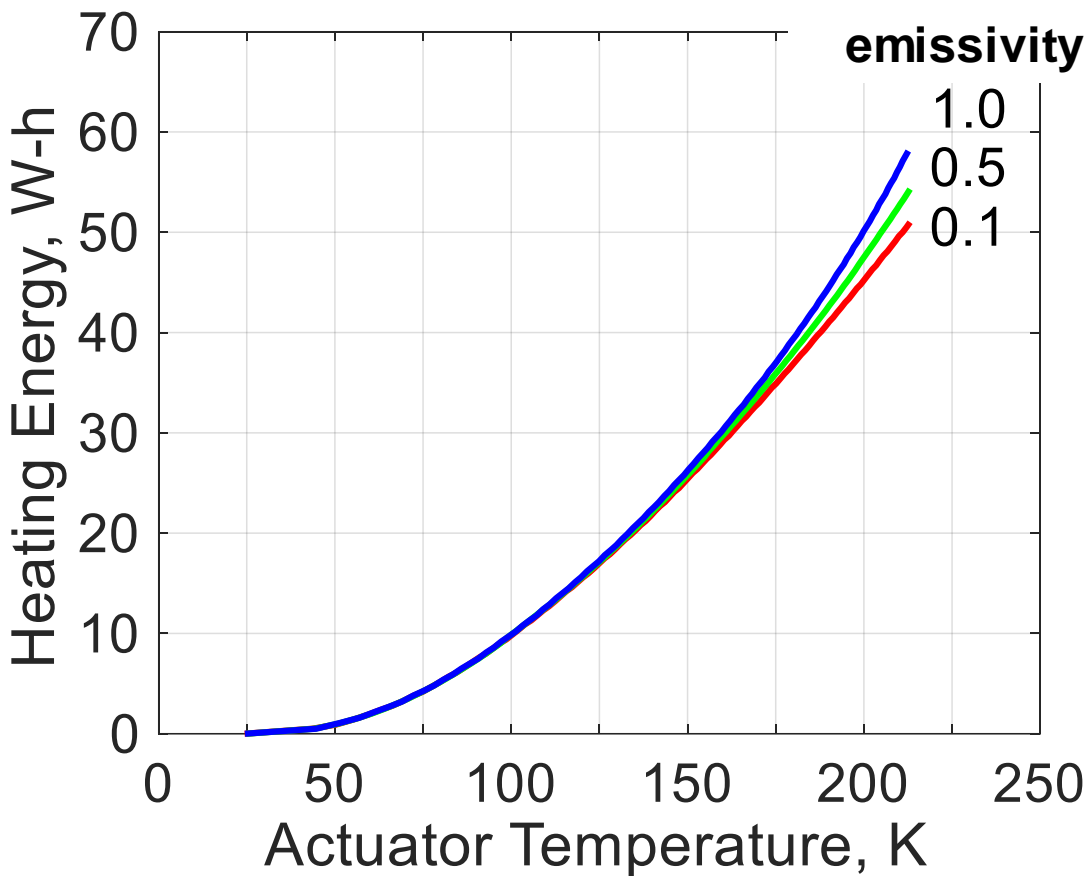
Warmup heating energy (transient analysis)

- Warmup heating power (17.0 to 19.4 W) calculated to provide 3 hour warmup time for each emissivity case
- Emissivity has small effect: sensible heat >> heat loss over 'short' time scale
 - Effect would be even smaller if shorter warmup time used

Heating requirement to reach 213 K (approx. start of grease lubrication regime)

Actuator emissivity	Warmup heating energy (W-h)
0.1	51.0
0.5	54.3
1.0	58.1

Heating energy required to reach a given temperature for different emissivities





Heating Requirements in a Lunar PSR

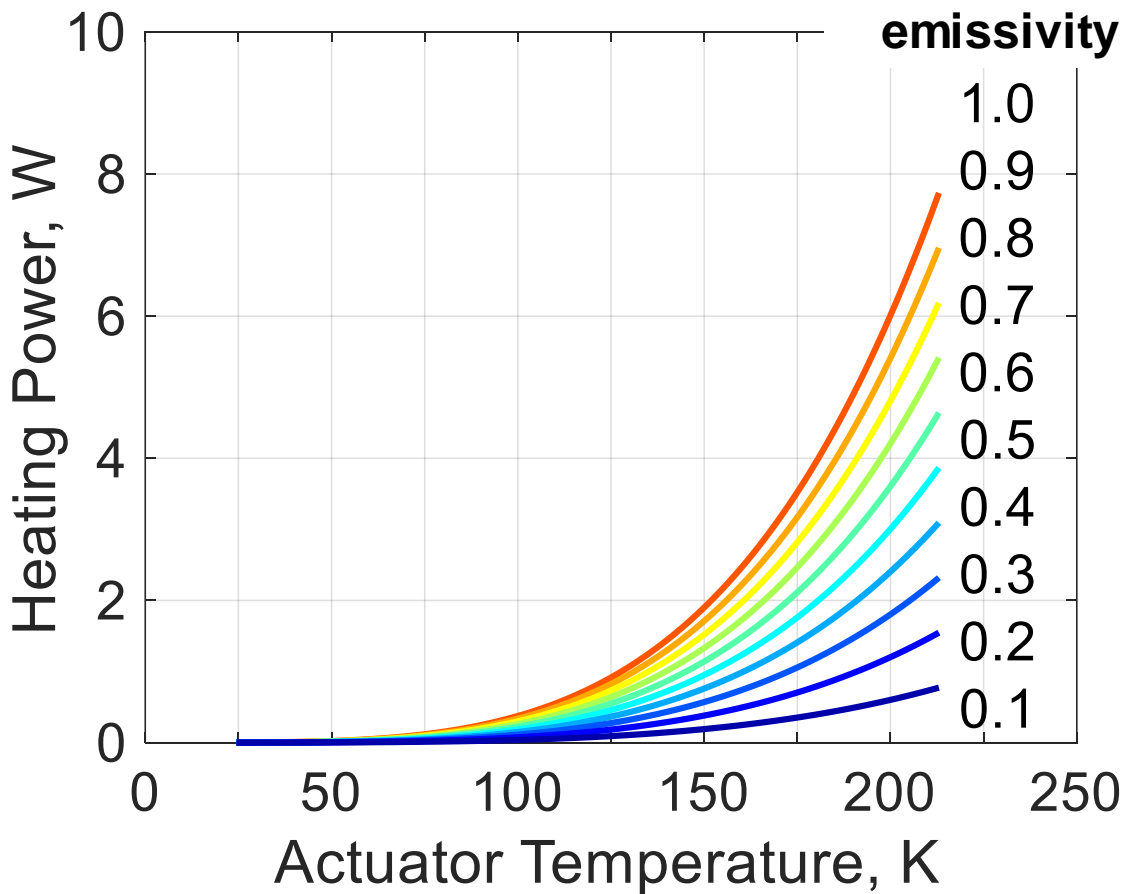
Maintenance heater power (steady state analysis)

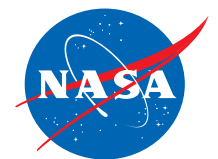
- Emissivity has significant, linear effect
- Even for very small, continuous heating power (from inefficiency or dedicated heater), actuator will operate well above temperature of regolith

Heating requirement to operate at 213 K (approx. start of grease lubrication regime)

Actuator emissivity	Maintenance heater power (W)
0.1	0.8
0.5	3.9
1.0	7.8

Heating power required to maintain a given temperature for different emissivities





New Metric for Quantifying Impact of Heating Actuators

Current practice: report required heater power, heating duration, total energy, and/or mass of the heating system

- **Problem:** all extrinsic quantities (understanding of typical power, energy, & mass budgets is required for the scale of actuator and system in question)

New, intrinsic metric termed 'average total efficiency'

$$\eta_{avg}(t) = \frac{1}{t} \int_0^t \frac{P_{out}(t)}{P_{total\ in}(t)} dt$$

where

$$P_{total\ in} = \text{heater power} + \text{input electrical power to produce output torque}$$

simplifies to

$$\eta_{avg}(t) = \frac{E_{out}(t)}{E_{heater}(t) + E_{in}(t)}$$

Total mechanical
energy output

Total energy
consumed by
heater

Total electrical
energy input to
produce torque

- As required heating decreases to 0, metric reduces to average value of conventional operating efficiency of actuator (i.e., datasheet efficiency)



Case 1: Continuous Operation after Heating from Survival

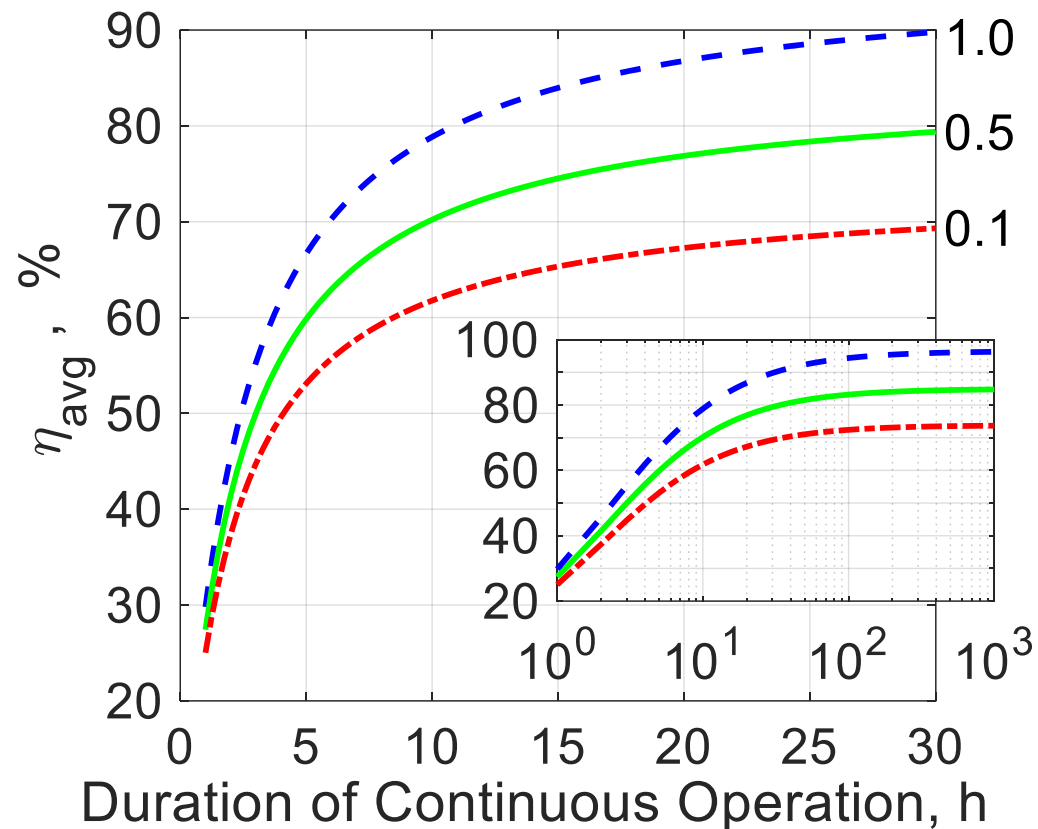
Case 1 Con-Ops

1. Heat the actuator from a cold survival state (30 K regolith, ~24.5 K actuator) to the minimum temperature for grease lubrication to function (213 K [-60 °C])
2. Continuously operate the actuator for a finite duration under at constant, full power

Best case scenario considered: actuator's conventional operating efficiency is 100%

- Total power dissipated inside actuator is minimized (equals maintenance heater power)

Change in average total efficiency over time for different emissivities



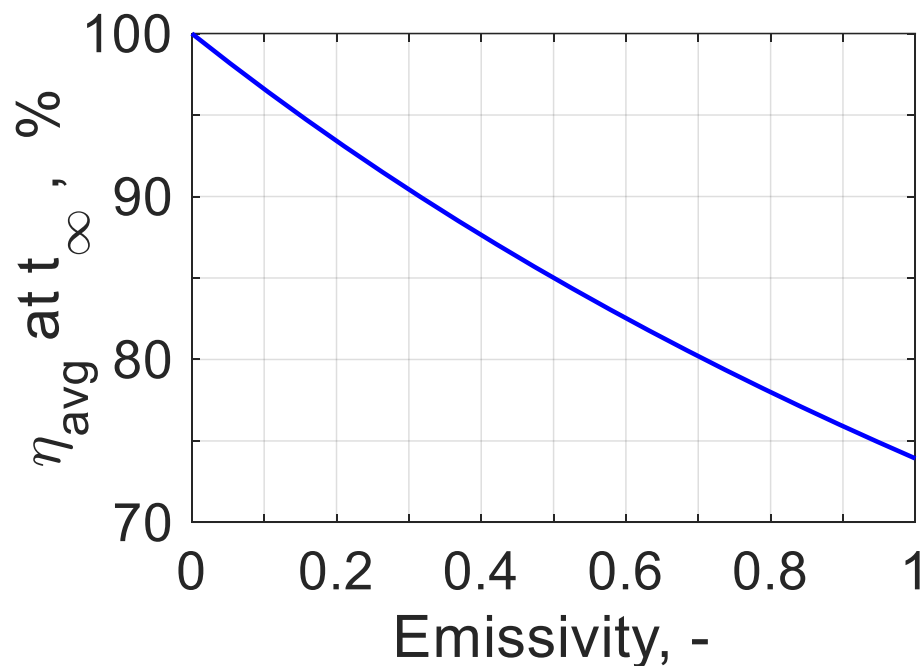
Average total efficiency...

- Starts at 0% and remains low for multiple hours of continuous operation
- Never reaches 100%, even for continuous operation of an actuator with conventional efficiency of 100%

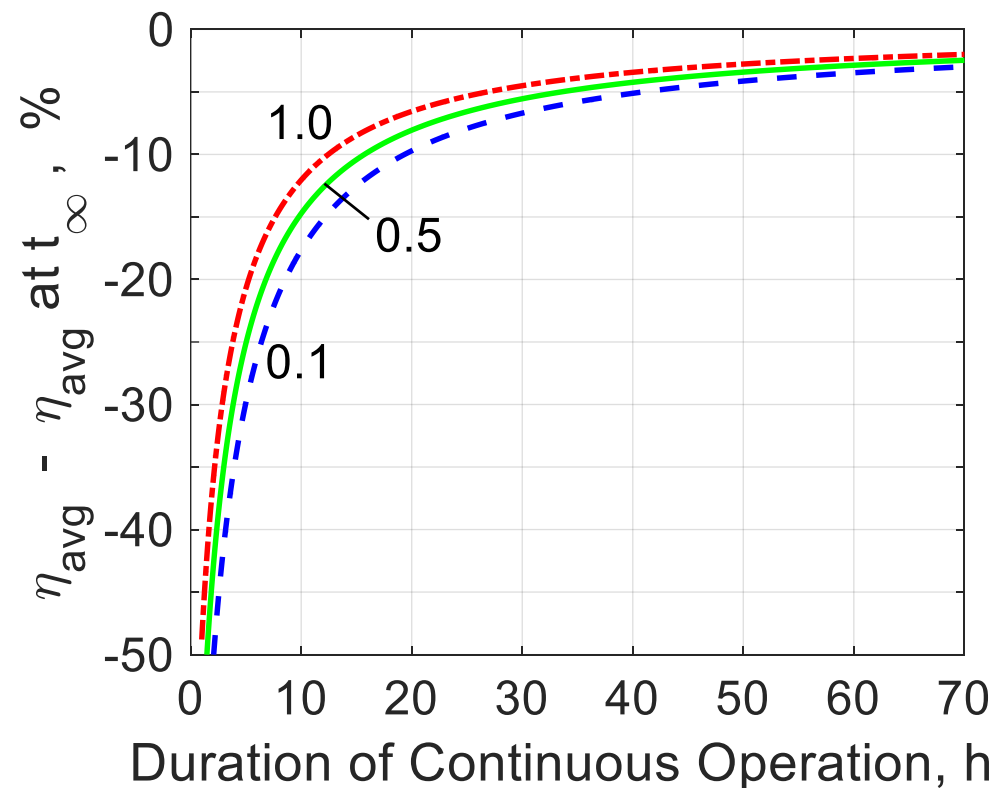


Case 1: Continuous Operation after Heating from Survival

Maximum possible average total efficiency for continuous operation

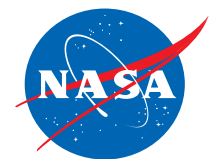


Average total efficiency relative to maximum possible value for different emissivities



For continuous operation...

- Maximum possible average total efficiency is lower when emissivity is higher & can be < 75%
- It takes 12-19 hours to come within 10% of maximum possible average total efficiency & 27-41 hours to come within 5% of it



Case 2: Long Duration Operation with Constant Duty Cycle

Case 2 Con-Ops

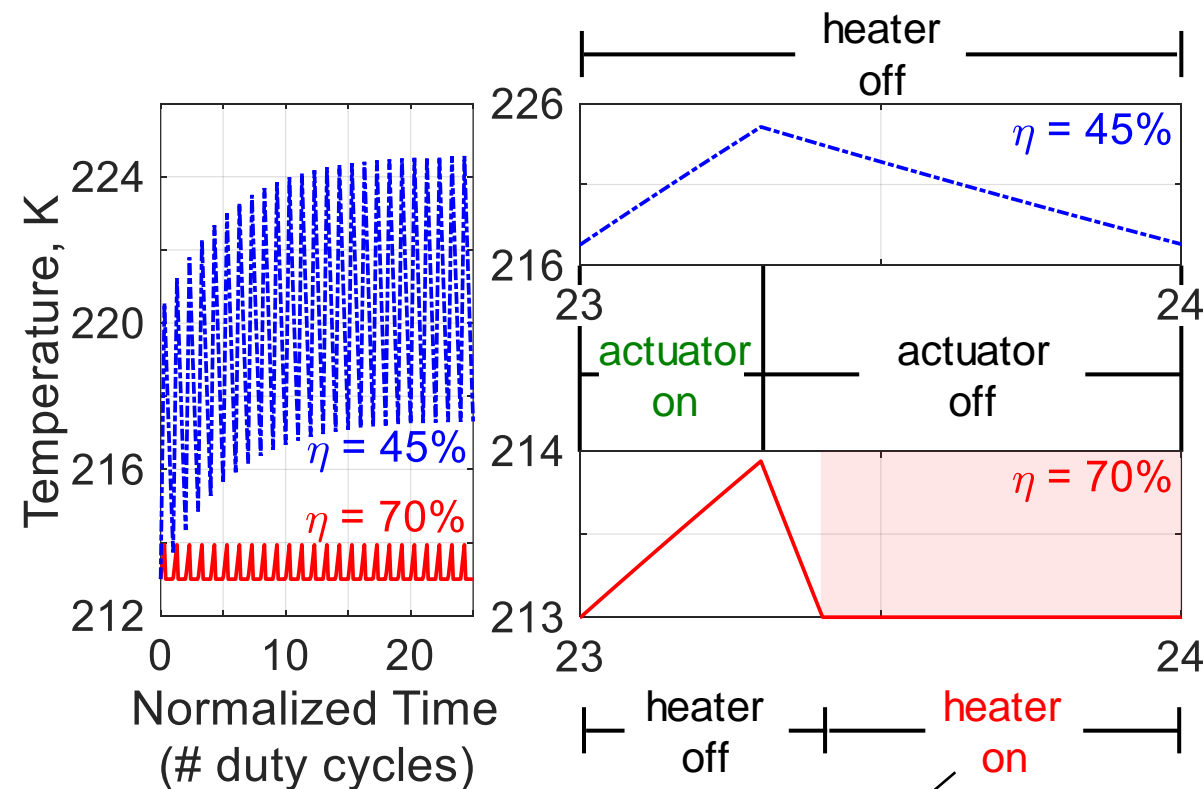
1. Heat the actuator from a survival state as in case 1
2. Operate the actuator at full power with a fixed duty cycle for a very long duration (full lunar night or longer)

Duty cycle = percent of time the actuator is excited (i.e., generating torque) while in an operating state

Different conventional efficiencies considered

- Transient analysis needed to determine if and for how long supplementary heating is required
- Actuator with low conventional efficiency may produce enough self heating to maintain its temperature at or above 213 K without supplementary heating

Example temperature profiles at 30% duty cycle for an emissivity of 0.9 & operating efficiencies of 45% and 70%

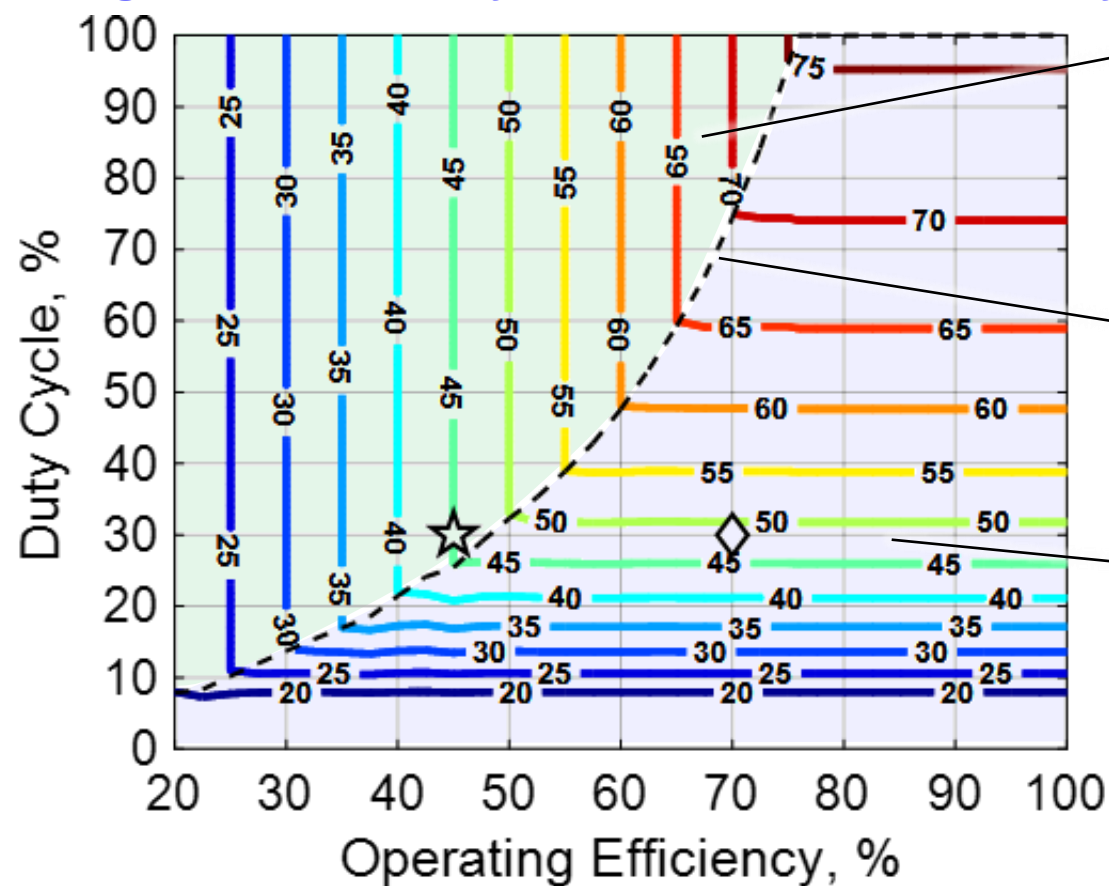


$$P_{heater} = P_{maintenance} - P_{loss}$$



Case 2: Long Duration Operation with Constant Duty Cycle

Average total efficiency contours for an emissivity of 0.9



Green region – sufficient heat produced by inefficiency during operation

- No supplementary heat
- Average total efficiency = operating efficiency

Dashed curve – defines minimum duty cycle for which supplementary heating avoided

Blue region – insufficient self heat

- Heater required
- Average total efficiency dictated by duty cycle (amount of work output) & required maintenance heater power

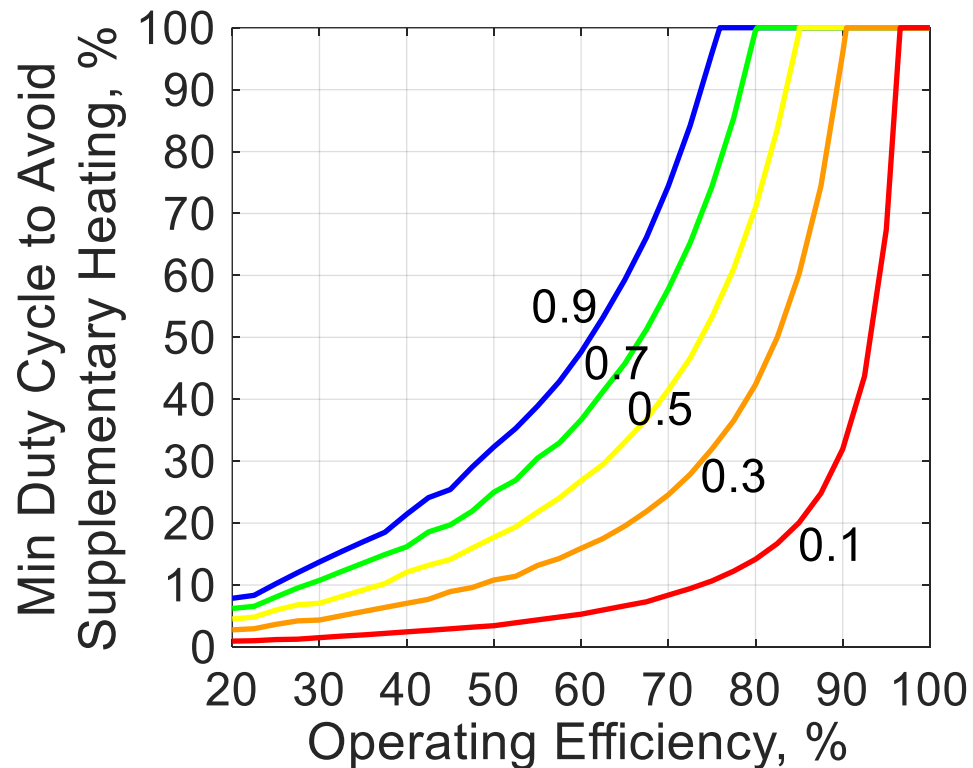
For duty cycle operation...

- Duty cycle must exceed a threshold to avoid supplementary heating
- Increased operating efficiency only helps when duty cycle exceeds its threshold

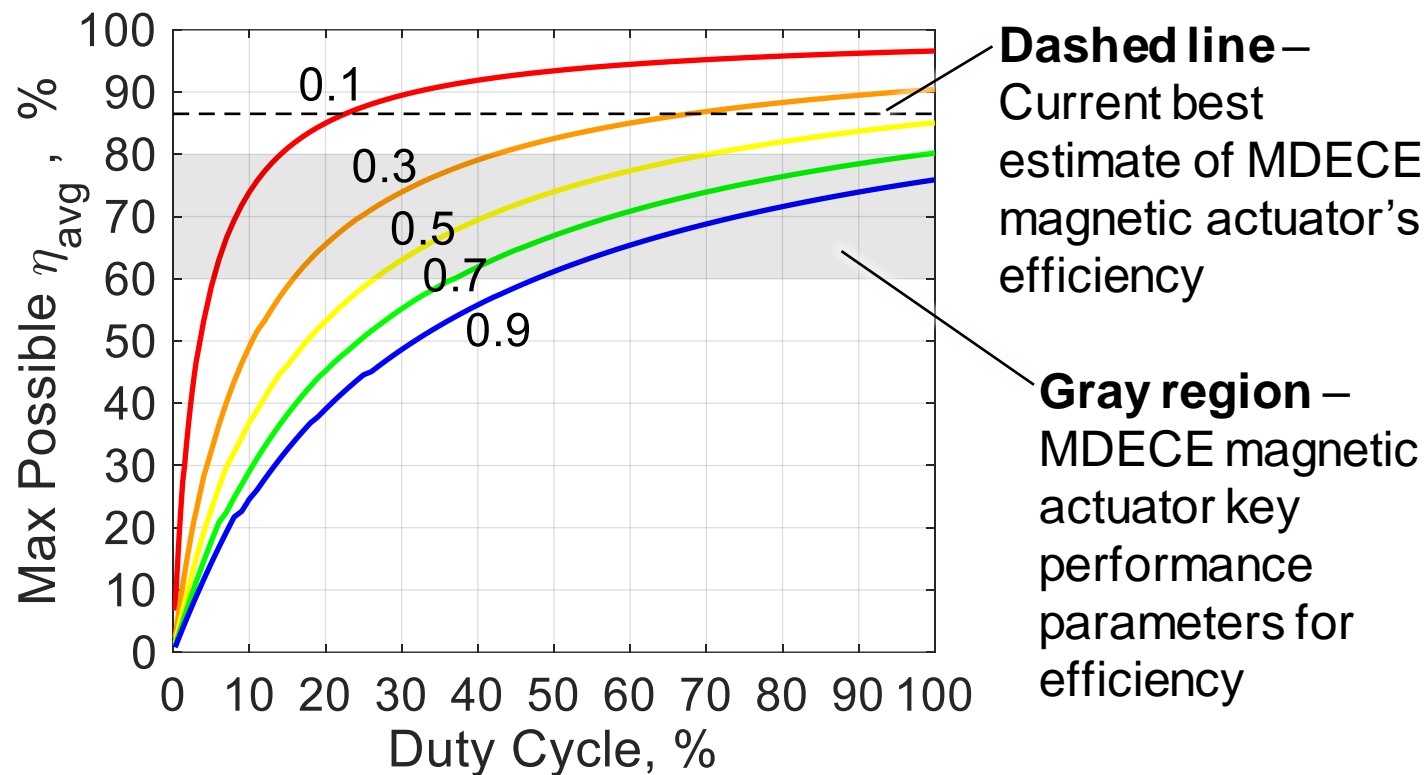


Case 2: Long Duration Operation with Constant Duty Cycle

Duty cycle threshold for avoiding supplementary heating for different emissivities (cannot be avoided when threshold = 100%)



Maximum possible average total efficiency for duty cycle operation & different emissivities



For duty cycle operation...

- A lower emissivity (i.e., lower radiative heat loss) enables heater-free operation at a lower duty cycle
- A lower emissivity enables a higher limit on average total efficiency for any duty cycle



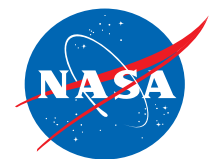
Summary

- *Grease-lubricated* actuators can only operate above about 213 K (-60 °C)
 - NASA's Motors for Dusty & Extremely Cold Environments (**MDECE**) **Project is developing 2 actuators that can operate down to 30 K without supplemental heating**
- The impacts of heating *grease-lubricated* actuators has historically been assessed using extrinsic metrics that are difficult to interpret
 - This paper explored the impacts using a **new, intrinsic metric** – average total efficiency – that describes the efficiency perceived by the system containing the actuator
- Calculated the heater energy required to warm up a **22 W, 3.15 kg reference actuator** from a survival state to 213 K and the heater power required to maintain 213 K
 - **Permanently shadowed lunar surface environment:** 30 K lunar regolith
- Trends in average total efficiency evaluated for **2 concepts of operation**
 - Short duration (< about 100 hours), continuous operation after heating from survival
 - Long duration (> about 100 hours) operation with constant duty cycle after heating from survival



Key Conclusions

- Heating actuators reduces the power, energy, and time available for science and can necessitate a larger, heavier power source
- Even if the actuator has a conventional operating efficiency of 100%, the average total efficiency can be significantly lower (down to around 10%) in practical situations
- Average total efficiency is lowest for actuators with high emissivity operating at lower duty cycles for durations less than 10 hours
- Even when the penalty of initially heating the actuator is negligible (i.e., when it is operated for a very long duration), the average total efficiency can never exceed an upper limit that is $< 100\%$
 - This limit is dramatically different (from around 15% to around 90%) for different actuator designs (choices of emissivity) and applications (duty cycle requirements)
- Due to heating requirements, a variety of missions will see no benefit to using a conventional actuator that is highly efficient under ambient conditions
- The impact of heating can be greatly reduced for all applications except those that demand duty cycles less than 10% by designing the actuator to have a very low emissivity (about 0.1 or less)
 - Such a design is likely impractical when the actuator must also be operated in regions with more moderate temperature or exposure to solar radiation



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THANK YOU



